

To: BURSA DE VALORI BUCUREȘTI S.A.
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

CURRENT REPORT 18/2023

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	11.07.2023
Name of the Company	Agroland Agribusiness S.A.
Registered Office	Sat Pielești, Comuna Pielești, T44, P43, Dolj, Romania
Phone	+40 754 908 742
Email	investitor.agribusiness@agroland.ro
Trade Registry No.	J16/1009/2017
Fiscal Code	RO 37478862
Subscribed and paid share capital	562,500 RON
Total number of shares	5,625,000
Market where securities are traded	MTS AeRO Premium / Bonds-SMT
The main characteristics of the securities issued by the issuer	Shares AAB symbol Corporate Bonds AAB26

Important events to be reported: Clarifications in relation to the results of the expression of the shareholders' option regarding the increase of the share capital

The management of Agroland Agribusiness S.A. (hereinafter referred to as the "Company") informs investors about the details related to the expression of the shareholders' option in connection with Decision no. 5 of the Extraordinary General Meeting of Shareholders of 28.04.2023, the Sole Administrator of the Company validating today, 11.07.2023, the result of the expression of such options.

A number of 2 shareholders expressed Option a) and therefore a number of 56,962 new shares were made available to the Company to support its development plans and obligations, and the 2 shareholders will receive a corresponding cash distribution representing the equivalent of the nominal value fraction due according to the allocation index of 0.0125742 free shares for every 1 share held on the record date.

The other shareholders took no action, so they will be considered to have chosen Option b), without receiving any cash distribution, and they will be allocated 0.0125742 free shares for every 1 share held on the record date.

The Company will compensate shareholders for the resulting fractions through the Central Depository. The amount to be compensated is obtained by multiplying the fraction with 4 decimals with the compensation price and then rounding the result of the multiplication to two decimas.

The compensation price, calculated in accordance with the provisions of art. 176 para. (2) of FSA Regulation no. 5/2018 regarding issuers of financial instruments and market operations, is of RON 6.6059.

Sole Director

Florin Radu