

To: BURSA DE VALORI BUCUREȘTI S.A.
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

CURRENT REPORT 15/2023

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	26.06.2023
Name of the Company	Agroland Agribusiness S.A.
Registered Office	Sat Pielești, Comuna Pielești, T44, P43, Dolj, Romania
Phone	+40 754 908 742
Email	investitor.agribusiness@agroland.ro
Trade Registry No.	J16/1009/2017
Fiscal Code	RO 37478862
Subscribed and paid share capital	562,500 RON
Total number of shares	5,625,000
Market where securities are traded	MTS AeRO Premium / Bonds-SMT
The main characteristics of the securities issued by the issuer	Shares AAB symbol Corporate Bonds AAB26

Important events to be reported: Casting of option regarding the increase of the share capital

The management of Agroland Agribusiness S.A. (hereinafter referred to as the "Company") informs the market regarding the fact that the shareholders registered in the shareholders' register on the registration date (**28.06.2023**) have a period of 10 days, starting on **29.06.2023, 09:00 AM**, respectively until the date of **07.07.2023, 05:00 PM**, to register their option with the Company in order to:

- receive a cash distribution equivalent to the nominal value fraction due according to the allocation index of 0.0125742 free shares for every 1 share held on the registration date; or
- receive 0.0125742 free shares for every 1 share held on the registration date.

The option can be expressed on physical support directly at the headquarters of the Company or by postal and courier services, recipient Agroland Agribusiness SA, Pielești, T44, P43, Dolj county, 207450, or by e-mail, at investor.agribusiness@agroland.ro, with incorporated extended electronic signature according to Law no. 455/2001. Regardless of the shipping method, it will be clearly stated in capital letters "SHARE OPTION GMS 28/29.04.2023".

Shareholders who take no action will be deemed to have elected Option b), and will not receive any cash distribution, being allocated 0.0125742 free shares for every 1 share held on the registration date.



Shareholders who will send their option by courier must ensure that it is received by the Company before the deadline mentioned above, under the penalty of considering it as an unexpressed option.

The procedure and forms for casting the option are available only in Romanian language.

Sole Director

Florin Radu